Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

February 19, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Montrose School District 43-2
  Limited Tax General Obligation Refunding Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

MONTROSE SCHOOL DISTRICT 43-2
MCCOOK AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Montrose School District 43-2.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2010

3. Date of issue: February 9, 2010

4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 1, 2011 through July 1, 2016 maturities aggregating $485,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2005, dated March 15, 2005

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $500,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2010 is true and correct on this 9th day of February 2010.

Kathy Cleveland

By: Kathy Cleveland
Its: Business Manager

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BOND DEBT SERVICE

MONTROSE SCHOOL DISTRICT No. 43-2
McCOOK & MINNEHAHA COUNTIES, SOUTH DAKOTA
LTGO REFUNDING CERTIFICATES, SERIES 2010
Partial Current Refunding of Series 2005
Non-Rated, 2016 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2010			4,070.67	4,070.67	4,070.67
01/01/2011			5,160.00	5,160.00	
07/01/2011	80,000	1.200%	5,160.00	85,160.00	90,320.00
01/01/2012			4,680.00	4,680.00	
07/01/2012	80,000	1.500%	4,680.00	84,680.00	89,360.00
01/01/2013			4,080.00	4,080.00	
07/01/2013	85,000	1.800%	4,080.00	89,080.00	93,160.00
01/01/2014			3,315.00	3,315.00	
07/01/2014	80,000	2.150%	3,315.00	83,315.00	86,630.00
01/01/2015			2,455.00	2,455.00	
07/01/2015	85,000	2.600%	2,455.00	87,455.00	89,910.00
01/01/2016			1,350.00	1,350.00	
07/01/2016	90,000	3.000%	1,350.00	91,350.00	92,700.00
	500,000		46,150.67	546,150.67	546,150.67